

## FIRM OVERVIEW

Norwest Mezzanine Partners. Investing junior capital. Partnering with private equity sponsors.

### WHO WE ARE

**Sponsor-friendly investment partners**

Partnering with private equity sponsors is a key tenet of our investment philosophy. We invest subordinated debt and equity to support their investments in growing and profitable middle market companies.

**Flexible investment solutions**

Creating unique junior capital solutions for private equity-backed transactions, we are committed to being thoughtful and creative investment partners.

**Established reputation**

We were founded in 2000 and have built a strong reputation of making successful investments and generating exceptional returns.

**Committed, long-term investors**

Investing our capital benefits multiple stakeholders and helps create positive economic impact for companies. Our current fund is NMP IV - \$1.2 B.

**Approach**

### WHAT WE OFFER

Operating in a quick and decisive manner throughout the entire transaction process, we invest a combination of subordinated debt and equity securities in private equity transaction.

Performing as long-term, company-centric investors committed, we help to align interests for all involved parties. We measure our success by the accomplishments of our sponsor partners and their portfolio companies.

### WHAT WE INVEST

**Investment parameters**

- Private equity sponsorship
- Growing and profitable middle market companies with EBITDA >\$10 MM
- \$20 MM – \$75 MM investments
- Combination of subordinated debt and equity securities in each transaction

### CURRENT PORTFOLIO

